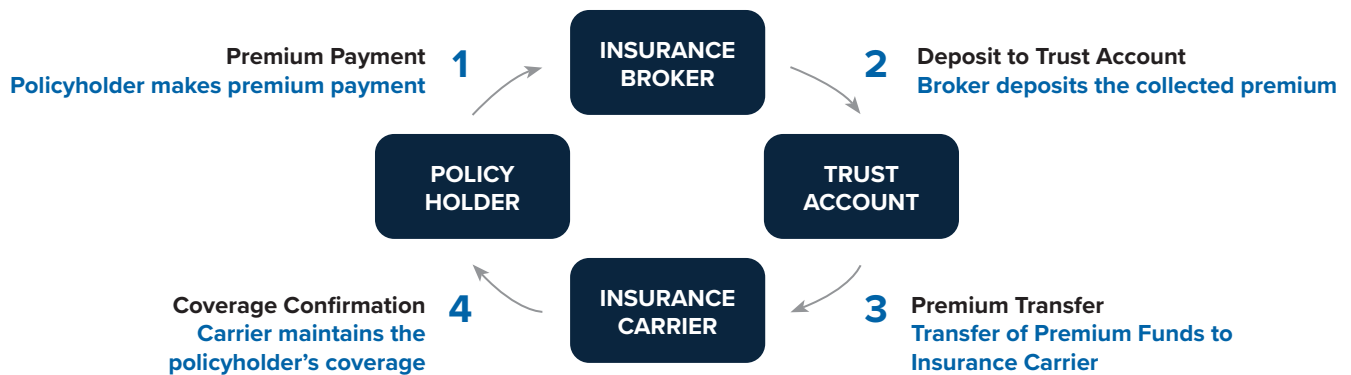




# Insurance Premium Trust Accounts

Premium Protection, Premium Service



## Key Benefits

- **Segregation:** Keep your premium funds separate from your agency's operating funds, to maintain a clear distinction between fiduciary and business assets.
- **Remittances:** Initiate timely payments from your Trust Account to Insurance Carriers (net of any commissions).
- **Commission Management:** Easily transfer your earned commissions from your Premium Fund Account to your Operating Account.
- **Reconciliations:** Download statements with ease to access account activity and streamline your accounting reconciliation process.
- **Advisory Services:** Receive regular consultations and access to a full suite of account services to help manage your fiduciary duty and banking needs.

## KEY FEATURES

- **Adaptable** disbursement methods.
- **Flexibility** on timing and structure.
- **Streamlined** account setup and onboarding.
- **Security** coverage with FDIC insurance beyond the standard \$250,000 through our Deposit Placement Program.\*

## WANT TO LEARN MORE?

Contact your Relationship Manager today to learn more about how Endeavor Bank's Premium Trust Accounts can benefit your team.

**Ryan Yates**  
Relationship Manager  
ryates@bankendeavor.com  
(760) 978-7889

All terms and conditions are subject to compliance with regulatory requirements.  
\*Terms and conditions apply

