

The logo for Endeavor Bank features a stylized blue wave above the text "Endeavor Bank" in a blue serif font.

Endeavor Bank

WHAT'S YOUR ENDEAVOR?

NEEDS LIST FOR FIRST-TIME BORROWERS



NEEDS LIST: PERSONAL LOANS/OTHER LENDING

BORROWER

INFORMATION REQUIRED

NUMBER OF PERIODS/COMMENTS

Personal Financial Statement

*Bank form optional - if providing your own form, please complete the 1st page of Endeavor Bank's form

Less than one year old

Click here for: [Full PFS](#) | [First page only](#)

Liquidity Statements: deposit account or marketable securities

Current

Personal Tax Return

3 years

All K-1s listed on Schedule E of the Personal Tax Return

3 years